



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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TO WHOMSOEVER IT MAY CONCERN

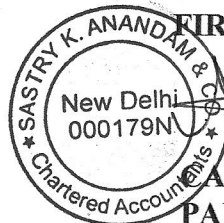
We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

FIRM NO.000179N



A. ANANDA SASTRY K.

PARTNER F.C.A.

M. NO. 009980

Place : New Delhi
Dated :13-08-2012

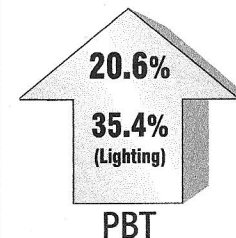
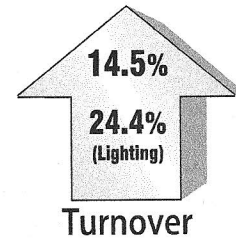


SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

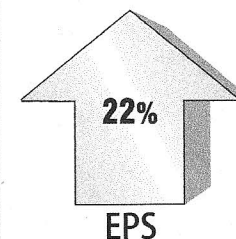
Statement of Unaudited Results for the Quarter Ended 30/06/2012

Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED		YEAR ENDED AUDITED	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
1	Income from operations				
	(a) Net sales/income from operations	67278	85613	58769	270868
	Gross Sales	4440	4745	3254	15424
	Less : Excise Duty	62838	80868	55515	255444
	Net Sales	-	-	-	-
	(b) Other operating income	62838	80868	55515	255444
2	Total income from operations (net)				
	Expenses				
	(a) Cost of materials consumed	45576	45540	42468	179351
	(b) Purchases of stock-in-trade	3845	4389	2936	15684
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1231)	11448	(2608)	(24)
	(d) Employee benefits expense	2927	4864	2737	12650
	(e) Depreciation and amortisation expense	1275	1412	1066	4731
	(f) Other expenses	6866	7267	6336	28199
	Total expenses	59258	74920	52935	240591
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3580	5948	2580	14853
4	Other income	21	41	18	90
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	3601	5989	2598	14943
6	Finance costs	2250	4006	1478	9382
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1351	1983	1120	5561
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1351	1983	1120	5561
10	Tax expense				
	Current	149	152	153	509
	Deferred	12	(350)	(10)	(146)
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1190	2181	977	5198
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	1190	2181	977	5198
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15) *	1190	2181	977	5198
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	43841
19(i)	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):				
	(a) Basic	2.72	4.98	2.23	11.86
	(b) Diluted	2.72	4.98	2.23	11.86
19(ii)	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):				
	(a) Basic	2.72	4.98	2.23	11.86
	(b) Diluted	2.72	4.98	2.23	11.86



Part-II Select Information for the Quarter ended 30/06/2012

A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding	15775068	15775068	16519607	15775068
	- Number of shares	35.99%	35.99%	37.69%	35.99%
	- Percentage of shareholding				
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	2633000	4910000	2633000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	9.38%	17.98%	9.38%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	6.01%	11.20%	6.01%
	b) Non - encumbered				
	- Number of shares	28056182	25423182	22401643	25423182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	90.62%	82.02%	90.62%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	58.00%	51.11%	58.00%



Segment wise Revenue, Results and Capital Employed

Particulars	3 months ended (30/06/2012)	Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED		YEAR ENDED AUDITED	
				30.06.2012	31.03.2012	30.06.2011	31.03.2012
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter	NIL	1	Segment Revenue	45343	67701	41132	190463
Received during the quarter	4		(a) Steel Products	21935	17912	17637	80405
Disposed of during the quarter	4		(b) Lighting Products	67278	85613	58769	270868
Remaining unresolved at the end of the quarter	NIL		Total	67278	85613	58769	270868
Note:- 1. The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 13th August, 2012. 2. Consequent to non- exercise the option for conversion of outstanding 54,75,000 optionally convertible warrants up to 29th May, 2012, same has been lapsed and the paid-up money on outstanding warrants amounted to Rs. 15,19,31,250/- has been forfeited and transferred to forfeiture reserve.		2	Less: Inter-Segment Revenue	-	-	-	-
			Less: Excise Duty	4440	4745	3254	15424
			Net sales/income from operations (Net of Excise Duty)	62838	80868	55515	255444
		2	Segment Results				
			Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :				
			(a) Steel Products	1624	2800	1244	6758
			(b) Lighting Products	1977	3189	1354	8185
			Total	3601	5989	2598	14943
			Less:				
			(1) Finance Cost	2250	4006	1478	9382
			(2) Other un-allocable expenditure net off	-	-	-	-
			(3) Un-allocable income	-	-	-	-
			Total Profit before Tax	1351	1983	1120	5561
		3	Capital Employed				
			(Segment Assets - Segment Liabilities)				
			(a) Steel Products	98768	97687	96369	97687
			(b) Lighting Products	51396	50377	52173	50377
			Total	150164	148064	148542	148064

For Sastry K. Anandam Co. Chartered Accountants



(K. Ananda Sastry)
Partner F.C.A.
M.No. 9980

For SURYA ROSHNI LTD.

B B Singal
VP & Company Secretary